BSAG Agenda
Wednesday, December 8, 2021
3:00 – 4:30 p.m.
[Zoom Link](#) (Passcode: 488045)

I. **Welcome and Thank You Remarks:** Shawn Hill and Jared Peden

II. **Open Forum Discussion Topics (Requested by BSAG Members):**

- **Singular reporting on use of foundation funds**
  - Use of fund 20200 through UGA has detail data in PeopleSoft, not in FAME. Foundation funds spent directly through UGAF/FAME has detail in FAME but not reflected in UGA reporting. You have to run two queries and combine them.
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III. **Committee Reports & Other Agenda Items**

- **Accounts Receivable Update:** Susan Caldwell

- **BPSS & Supplemental Pay:** Chad Cleveland, Diane Kirkwood, Toni Rogers

- **Project Status Report Lite Automation:** Allison Davis, Shawn Hill, Toni Rogers, Jill Tincher

- **Graduate Assistant Streamlining:** Chris Allinger, Shawn Hill, Diane Kirkwood, David Maddox,

Meeting Minutes

- **Open forum: Singular reporting on Foundation Funds**
  - Elizabeth Prince will put a small group together to determine what we may be able to achieve in the data warehouse. Thanks, Elizabeth and Blake!

- **Open forum: Industry Revenue**
  - We have an institutional need to determine a way to report on revenue from industry.
  - We are interested in the group's ideas. A few initial options under consideration: (a) use existing class codes 415xx for DSS funds, (b) Configure Touchnet Web deposit to capture payor name/information, and (c) Use Billing/Accounts Receivable module since we have customer database (preferred option).
  - If you have thoughts or ideas, please email Chad Cleveland (cclevela@uga.edu).

- **Open forum: Communication on intra-university charges**
  - Please share with your units to include "Payable to UGA" on intra-university invoices where applicable.

- **Accounts Receivable**
  - Susan Caldwell shared benefits on joining the growing list of units using the AR/Billing module (ppt attached).
  - If you're interested in joining, email Susan Caldwell(spcald@uga.edu).

- **BPSS & Supplemental Pay**
    - o Discussed the possibility of including supplements in BPSS.
    - o If we do that this spring, the supplements and individuals who have supplemental funding may not be available for updates until February or March.
    - o This will be an ongoing topic of discussion.

- **Project Status Report Lite**
    - o BSAG supported the plan to start automatically setting up [PSR Lite](#) subscriptions for lead PIs as new sponsored projects are set up.

- **Graduate Assistant streamlining**
    - o A cross-functional group will be working to make the process of managing Grad Assistants quicker and easier.
    - o If you're willing to help vet solutions as they are developed, please email shawnh@uga.edu. Thanks to the 3 volunteers so far!
    - o The list of BSAG votes to prioritize current challenges is attached.
    - o RE: item #7 on the list, if you'd like to add someone to the Grad Schools list of business users, email gsfinanc@uga.edu.