Instructions for Creating MCG/UGA Medical Partnership Personnel Using WebDFS

Modified 04/15/2010

- 1. When you create the document, use the short title XCEPT and "L A" for the position number and occurrence.
- 2. On the Employee Information page:
 - a. Select "MCG PTNSHP" for the Payroll Status

Employment History	Employment History Date	Payroll Status	UGA % Time	Wage Type
*		MCG PTNSHP 🔽	100.0	Exempt 🖌

- 3. On the Filled Position:
 - a. Leave the Position Percent Time blank
 - b. Appointment dates should be for only one fiscal year.
 - c. Select a Contract Code "N-Fiscal No Contract".
 - d. Use Job Class Code 77930 MCG/UGA MED PTNRSHIP STAFF.
 - e. Position Title should be "MCG/UGA Medical Partnership"
 - f. MCG/UGA Medical Partnership positions with short title XCEPT will not have Faculty Rank.
 - g. Leave Salary Begin Date, Salary End Date and Salary Amount blank
- 4. On the Payroll Authorization page:
 - a. Key in an account and object code. <u>http://www.busfin.uga.edu/budget_div/BAInstrcontract.pdf</u> (*use for object code*)
 - b. Key in a From Date and To Date, put 8.0 in "To Hour" box but leave Rate blank.
- 5. Do NOT go to the Budget Amendment page no budget amendment is required for this document.
- 6. On the Reason Code page, use reason code Q with an explanation of "MCG/UGA Medical Partnership".
- 7. When you have finished the document validate it.
- 8. After you have validated the document and marked it finished then it can be submitted into Electronic Approval.
- 9. Level $400 SR \overline{VP}$ & President is not required at this time.

Sample Document of MCG/UGA Medical Partnership

EMPLOYEE PE	RSONNEL RE	PORT			UNIVERSI	TY OF (GEORO	SIA	
DOCUMENT NO.	PAGE DATE	FY	DEPARTMEN	T PHONE	COL	LEGE OR	DIVISION	4	UGA EMPLOYMENT HISTORY PAY TYPE
146590001	1 of 1 04/14/2	10	706369						C) CURRENT (P) PREVIOUS
DEPARTMENT / PR	OJECT		PRI DE	PT HI	GH DEGREE	INSTITUT	TION	YEAR	DATE //
MEDICAL SCHO	OOL		146						UGA ACTION
SOC. SEC. NUM.	LAST NAME		FIRST NAM	E/INITIAL	MIDDL	E NAME/ II	NITIAL	SUFFIX	70 IME MO DA YR 4001000 07/01
XXX-XX-1	HENRY		TOM		V				
HOME STREET OR	ROUTE NO. (LINE 1)	NON-WORK P	HONE	BIRTH DATE	SPOUSE	S NAME	CHAIR	
150 DR. PEPPER LANE								(M) MALE (S) SINGLE (Y) FACULTY RANK	
HOME STREET OR	ROUTE NO. (LINE 2	2)	UNIVERSITY	PHONE CITIZEN OF		1-9	VISA	COUNTY	(F) FEMALE (M) MARRIED (N) NON-FACULTY
					United State	s Y			HISPANIC OR LATINO/A
HOME CITY		STATE	ZIP + 4	UNIVERS	ITY BLDG. NAME	BLD	G NO/FL	DOR/RM	WHITE AFRICAN AMERICAN ASIAN
ATHENS		GA	30602	MED PA	RTNERSHIP E	3L 003	3 <i>1 </i> S	RU	AMERICAN INDIAN/ALASKA NATIVE NATIVE HAWAIIAN/OTH PAC ISL
TRX HOME SHOR DEPT TITLE 146 XCEF	T POSN APPT. BE NO. MO DA PT L A 07[01]0	GIN / YR HR 1 09 010 (APPT. END MO DA YR HI 06 30 10 8		ass	3/UG			Pos % TIME N ANNUAL SALARY C AMOUNT Ptnrchin 0100000 N
		ĺ		_ / / >	JU MICC	J/ U U		icuicai	Turiship
PAYROLL AUTH	ORIZATION								
TRX HOME SHOR	T POSN ACCOUNT	146000	FISCAL EFT E	YEAR BUDGET		M M	D DA YI 07 01 0 06 30 1	R HR 9 0 0 0 8 0	
140 ACEP	TEA 19110J	140000			HOUR				
	TOTALS				RAT	E –			
<u> </u>			1	1					
REASON CODES (Q) Other MCG/L	JGA MEDICAL PAR	RTNERSH	IIP						