

Data Retention for Certain Financial Query Tables

QUERY.Table Name	Retention	Purge Cycle	Comment
ACC_ACTUAL_TRANS	Contains current month plus prior 24 months of data. Additional data may exist for some restricted and asset/liability/reserve accounts that may go back more than 25 months due to different purge rules for restricted account and encumbrances.	Monthly - based on IMS purge	Actual detailed transaction information. Note: will have some data overlap with data in QUERY.ACC_ACTUAL_TRANS table. Should be able to access 4 years of detailed transaction data between both Actual Trans tables.
ACC_ACT_TRANS_PREV	Contains 2 complete fiscal years prior to current fiscal year. For example, in FY2015, the fiscal years in this table would be FY2012 and FY2013. Note: This table also contains FY2008, which won't be purged.	Annually at fiscal year end. Entire FY is replaced.	Actual detailed transaction information. Note: will have some data overlap with data in QUERY.ACC_ACTUAL_TRANS table. Should be able to access 4 years of detailed transaction data between both Actual Trans tables.
ACC_ACT_TRANS_SUM	Same as QUERY.ACC_ACTUAL_TRANS.	Monthly - based on IMS purge	Yearly expense summary view.
ACC_DETAIL_OBJECT	Same as QUERY.ACC_ACTUAL_TRANS.	Monthly - based on IMS purge	Fiscal year to date amounts by detail object.
ACC_DTLOBJ_HISTORY	Same as QUERY.ACC_ACTUAL_TRANS.	Monthly - based on IMS purge	Fiscal year to date amounts by detail object by month (accounting period) plus month only amounts.
ACC_DTLOB_HIS_PREV	Contains 2 fiscal years of data by month plus <u>all</u> June accounting periods. Earliest data in the table is June 2004 accounting period. The data is purged at fiscal year end (current year – 3 but not equal to June accounting period determines the records to purge). For example, in FY2015, 12 months of FY2012 and FY2013 are in the table plus June fiscal year to date for FY2004 - FY2011 .	Annually at fiscal year end except June data.	Fiscal year to date amounts by detail object by month (accounting period) plus month only amounts.
ACC_SUMMARY_OBJECT	Contains current fiscal year plus 3 prior fiscal years. Additional data may exist for some restricted and asset/liability/reserve accounts that may go back further due to different purge rules for restricted accounts and encumbrances.	Annually when new year original budget is loaded (early June)	Fiscal year to date amounts by summary object.

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QUERY.Table Name	Retention	Purge Cycle	Comment
ACC_SUMM_OBJ_PREV	Contains 2 fiscal years of data. The data is purged at fiscal year end (current year – 3 determines the records to purge). For example, in FY2015, the entire fiscal years of 2012 and 2013 are in the table.	Annually at fiscal year end. Entire FY is replaced.	Fiscal year to date amounts by summary object.
ACC_SUMOBJ_HISTORY	Same as QUERY.ACC_ACTUAL_TRANS.	Monthly - based on IMS purge	Fiscal year to date amounts by summary object by month (accounting period) plus month only amounts.
ACC_SUMOB_HIS_PREV	Contains 2 fiscal years of data by month plus <u>all</u> June accounting periods. Earliest data in the table is June 2004 accounting period. The data is purged at fiscal year end (current year – 3 but not equal to June accounting period determines the records to purge). For example, in FY2015, 12 months of FY2012 and FY2013 are in the table plus June fiscal year to date for FY2004 - FY2011 .	Annually at fiscal year end except June data.	Fiscal year to date amounts by summary object by month (accounting period) plus month only amounts.
ACC_SUM_OBJ_ORG	Contains current fiscal year plus 3 prior fiscal years. Additional data may exist for some restricted and asset/liability/reserve accounts that may go back further due to different purge rules for restricted accounts and encumbrances.	Annually when new year original budget is loaded (early June)	Fiscal year to date amounts by summary object with major and intermediate unit (budget organization) information.
BUD_POSITION	Contains current fiscal year plus 3 prior fiscal years.	Annually when new year original budget is loaded (early June)	Fiscal year to date budget position information.
BUD_POSN_ACCOUNT	Contains current fiscal year plus 3 prior fiscal years.	Annually when new year original budget is loaded (early June)	Fiscal year to date budget position by account information.
CG_COMPREHENSIVE	Contracts & Grants data in all C&G tables has not been purged since created.	None	Contracts/grants/sponsored agreement data by project by segment.

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EQP_ITEMS	Contains all inventoried equipment not deleted in prior fiscal years.	Annually after fiscal year end for deleted items only	Inventoried equipment information.
PAY_PAYMENT	Contains data from August 2011 to present.	None	Payroll payment and adjustment information by employee by pay period by pay date.
PAY_PMT_ACCOUNT	Contains data from August 2011 to present.	None	Payroll payment and adjustment information by employee by pay date by account.
PAY_PMT_STFBN_DED	Contains data from August 2011 to present.	None	Payroll benefits deduction information by employee by pay date by account.