

BSAG Agenda

Wednesday, October 11, 2023

3:00 – 4:30 p.m.

Location: Terry College, Orkin Hall (BLC), Room D007

I. Welcome and Thank You Remarks: Anjali Dougherty & Shawn Hill

- BSAG calendar invites – Please delete series. New one being sent for next meeting.
- Upcoming retirements – Sarah Fraker and Gwen Moss (effective December 1). Thank you so much for your innumerable contributions to the business and HR community over the years, Sarah and Gwen!

II. Committee Reports

- **Faculty Affairs Committee:** Carly Surratt; Mike Gorman

- **Starting Spring 2024 (Shawn Hill): Faculty Performance Review scores** will be entered into OneUSG Connect each year starting in Spring 2023. More information is available [here](#). Deans have been notified. Dept. Heads will be notified later this month. Please ensure that your teams have reviewed this webpage. Benefits: Standardized year-over-year records, way to capture and maintain faculty effort.

BSAG Request: This has already been presented to deans and associate deans and will be presented to Dept Heads later this month. Please ensure that your teams are familiar with the process on this webpage.

- **Finance Committee:** Kathy McCarty; Shelly Terrazas, Bob Currey, Blake Waldrop

- **Budget Management System RFP** (Chad Cleveland)
 - Looking at top 3 vendors from RFP process
 - No change with next BPSS cycle

Unified ERP (Chad Cleveland)

- State of Georgia selected Workday as their ERP, but no decision yet on USG selection. Will likely be either Oracle Cloud or Workday.
- We're still years out from UGA implementation.
- This time around, change management should be smoother since we're transitioning from one ERP to another.

- **Labviva demo** (Bob Currey): UGA has the option to engage with Labviva, which would combine all lab supply purchasing punchouts into a single punchout.
 - Benefits: One-stop ordering, increased customer choice, improved shopping experience, significant potential cost savings. This new tech

educates shoppers to help make better decisions and offers more purchasing choices.

BSAG Request: Please encourage your teams to watch the recorded [Labviva demo](#) (passcode 1BVu#T^3) and share their feedback [here](#).

- **Foundation Committee:** Elizabeth Prince; Sadie Brown
 - **FAME Replacement (Jason Burdette):** FAME database is 20 years old. Consultant has been hired to help UGA Foundation find replacement for FAME. UGA Foundation Policies and Procedures are being moved to knowledge base format. To be rolled out in the weeks or coming months.

- **Human Resources Committee:** David Maddox; Chandra Echols
 - **OneUSG Connect Release 6.44 (David Maddox)** – System downtime Friday, October 20, from 11:15pm until Saturday, October 21, at 12:00 noon. OneUSG Connect will be inaccessible. KABA timeclocks will be available and so will OneUSG Connect Benefits.

BSAG Request: Please remind your teams to clear cache and cookies before you log back in after the update.

- **Reporting Committee:** Hailey Normandia; Josh Hanna
 - **Budget Status Cube (Hailey Normandia):** Effective this month, the Budget Status Cube will contain 5 years of historical data rather than 2 years. Thank you to BSAG for the idea, and for testing the [enhanced cube](#)! Thank you to OIR for making this happen!

BSAG Request: Please ensure that your teams are aware of this enhancement.

- **Program Code Resource (Shawn Hill):** Per August BSAG request, new program code descriptions were developed to improve clarity and decision making. Available on this [webpage](#) and in this [Tableau Report](#). Many thanks to Chad Cleveland for developing these descriptions.

BSAG Request: Please ensure that your teams are aware of this enhancement.

- **Derived Effort Report (David Maddox):** Draft report in development, which uses position funding data for [individual](#) and [monthly](#) funding reports. This was developed from a side-conversation in the BSAG

Reporting Committee (AKA Reporting Liaisons). This uses the same logic as the MFE Funding query to group Program Codes into Program Activity categories. Switching between fiscal and calendar year options are in these reports. This is in draft form currently but could be tied to Data Warehouse later.

BSAG Request: Please test this out and provide feedback.

- **Individual Investigator Report (Shawn Hill):** Can now run numbers by department and college.

BSAG Request: Please review the [draft version](#) and share feedback.

- **Unit Investigator Report:** Coming soon, this report allows you to select a department or college and it will show all investigators who have academic credit assigned to that unit, with year-over-year trends in proposals, awards, and expenditures. You can also click on the investigator and it will bring up that individual's data in the Individual Investigator Report. We will share a link for vetting soon.

III. Open Forum Discussion

- None – went around the room and did introductions.