

Retain this completed form in  
departmental files, if desired



## Faculty & Staff Separation Checklist

This checklist outlines employment exit procedures for:

Regular, partial-year, and temporary faculty and staff whose employment ends at UGA due to resignation, termination, retirement, or death

Employee name	First	MI	Last
Reason for separation	<input type="checkbox"/> Resignation <input type="checkbox"/> Termination <input type="checkbox"/> Retirement <input type="checkbox"/> Death		
	Employee dept. _____		
	Separation effective date _____		

Check when complete or indicate N/A

### Employee responsibilities

- Contact OneUSG Connect Benefits at 1-844-587-4236 for information on insurance continuation. Contact UGA Benefits at 706-542-2222 for questions about rollover or withdrawal of retirement funds or login to your Retirement at Work account. If you worked in a temporary position and participated in the Georgia Defined Contribution Plan (GDCP) and desire to apply for a refund of your contributions, visit [www.ers.ga.gov/georgia-defined-contribution-plan](http://www.ers.ga.gov/georgia-defined-contribution-plan)
- If you have a P-Card, notify (in writing) your Approving Official(s), Department Head, and the [P-Card Coordinators](#) in Procurement and turn in the P-Card to one of these individuals who is responsible for destroying the card. Make sure all transactions have been signed off in Works, and adequate documentation exists for each transaction.
- Pay outstanding debts to appropriate campus units including parking violations, tuition expenses, health center fees, etc. Return all University Libraries' material and reconcile outstanding fines and fees; email [maincirc@uga.edu](mailto:maincirc@uga.edu) or call 706-542-3256 to schedule an appointment to close your library account.
- Return parking permit to Parking Services for reconciliation and closing of parking account at [parking@uga.edu](mailto:parking@uga.edu) or call 706-542-7275.
- Return all University property to appropriate departmental personnel, e.g., keys; uniforms; cell phone; pager; laptop/ computer or audiovisual equipment; cameras; exhibits; handbooks; lab equipment; purchasing, and UGA ID cards (retirees may keep UGA ID card after security deactivation, if applicable).
- BE AWARE: Employees who separate from UGA lose access to their UGA accounts (MyID and Email) within a matter of days of their separation. Retirees may keep their UGA MyID and email addresses if they have OneUSG Connect retirement dates. Some faculty maintain accounts for up to 12 months beyond their termination date.
- Departments who want to ensure that the faculty accounts are disabled at termination will need to contact UHR or Office of Faculty Affairs to start the faculty access removal exemption process. Please direct questions regarding access to EITS at [helpdesk@uga.edu](mailto:helpdesk@uga.edu).
- If you are a principal investigator or co-investigator on any active sponsored projects (contract, grant, cooperative agreement, etc.), please notify the [Award Negotiation member](#) of Sponsored Projects Administration as far in advance of the individual's last day as possible. Please do not wait until the employee's last day or later.
- If you are actively conducting research in a UGA Laboratory, complete the procedure for closing a laboratory: [research.uga.edu/safety/chemical-laboratory/opening-closing-lab/](http://research.uga.edu/safety/chemical-laboratory/opening-closing-lab/)
- Delete your contact information from the UGAAlert emergency notification system ([ugaalert.uga.edu](http://ugaalert.uga.edu)) Complete and submit your final time sheet(s) and leave form(s) as applicable in OneUSG Connect.
- Go to OneUSG Connect and [confirm your home address](#) for W-2 purposes. If your W-2 is set for electronic delivery and you leave UGA by employment termination or retirement, your W-2 will be mailed to you.
- Unsubscribe from all personal, professional, and UGA listservs by going to [listserv.uga.edu](http://listserv.uga.edu). This step is optional for retirees.
- Ensure that all [reimbursable expenses](#) have been submitted for payment prior to termination date.
- Any outstanding benefits premiums are due upon separation. Contact UHR Benefits Accounting at [hrweb@uga.edu](mailto:hrweb@uga.edu) or 706-542-2222.

## Supervisor or departmental responsibilities

- Prior to the employee's last day of work, inventory the equipment s/he uses. Prepare the necessary paperwork to transfer equipment to an appropriate department or person.
- Enter the employee's termination effective date via Manager Self Service in OneUSG Connect. Click to view the [Requesting Termination of an Employee article](#).
- Terminate employee's access to University servers and systems including departmental distribution lists and listservs, e-mail accounts, HR, financial, and departmental systems, etc. Please note: Retirees may keep their UGA MyID and email addresses if they have OneUSG Connect retirement dates. Some faculty maintain accounts for up to 12 months beyond their termination date. Departments who want to ensure that the faculty accounts are disabled at termination will need to contact HR or Office of Faculty Affairs to start the faculty access removal exemption process. Direct questions regarding access to EITS at [helpdesk@uga.edu](mailto:helpdesk@uga.edu).
- Audit annual leave, compensatory time, and sick leave balances. If there is an error with the balance(s) listed e-mail, [oneusgsupport@uga.edu](mailto:oneusgsupport@uga.edu).
- If the employee accrued compensatory time, a pay out any compensatory time due to the employee. To determine the number of hours to be paid follow the [Paying Comp Time tutorial](#) to process the compensatory hours for payment, follow the training tutorial linked [here](#). Annual leave pay outs will be processed centrally on the pay cycle following the employee's final paycheck. No action is needed from the department.
- Verify repayment of salary overpayments.
- If the employee has a P-Card, confirm with the [P-Card Coordinators](#) in Procurement that (1) the P-Card has been canceled, (2) that the card has been destroyed, (3) all transactions have been signed off in Works, and (4) adequate documentation exists for each transaction before the employee's separation date.
- Notify Immigration Services at UGA of termination of employment for or any person holding a non-immigrant visa (J-1, H-1B, O-1) (706-542-2900).
- If the employee is actively conducting research in a UGA Laboratory, complete the procedure for closing a laboratory: <https://research.uga.edu/safety/chemical-123/opening-closing-lab/>
- Copies of the employees' performance evaluations and termination letters should be maintained in departmental personnel files. Such files should be retained in the department according to BOR record retention policies ([www.usg.edu/records\\_management/schedules/](http://www.usg.edu/records_management/schedules/)) after the employee terminates UGA employment.
- Contact the departmental telephone representative to submit a ticket to change the telephone voicemail code to a default passcode. Submit a [Telephone Incident/Repair ticket](#).
- Departments should update their website directories including photos and remove any individuals separated from the university. This includes faculty, staff, students, interns, affiliates, and any other individual displayed on the website.
- Ensure that all [reimbursable expenses](#) have been submitted for payment prior to the employee's termination date.
- Other: \_\_\_\_\_

Comments:

Employee signature

Date

Departmental representative signature

Date

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(Do not send to HR)